

PRICING STATEMENT

Offer Price:	AED 2.37
Number of Sale Shares to be sold by:	
Abu Dhabi National Oil Company (ADNOC) P.J.S.C.	3,837,571,100
Net proceeds of the Offering (after deduction of underwriting commissions and discretionary fees paid):	AED 8,978,545,914 (exclusive of VAT)
Underwriting commissions and discretionary fees paid:	AED 116,497,593 (exclusive of VAT)
Shares ISIN:	AEE01195A234